

Boligmarkedet og norsk økonomi

Boligkonferansen 2021

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9. september 2021

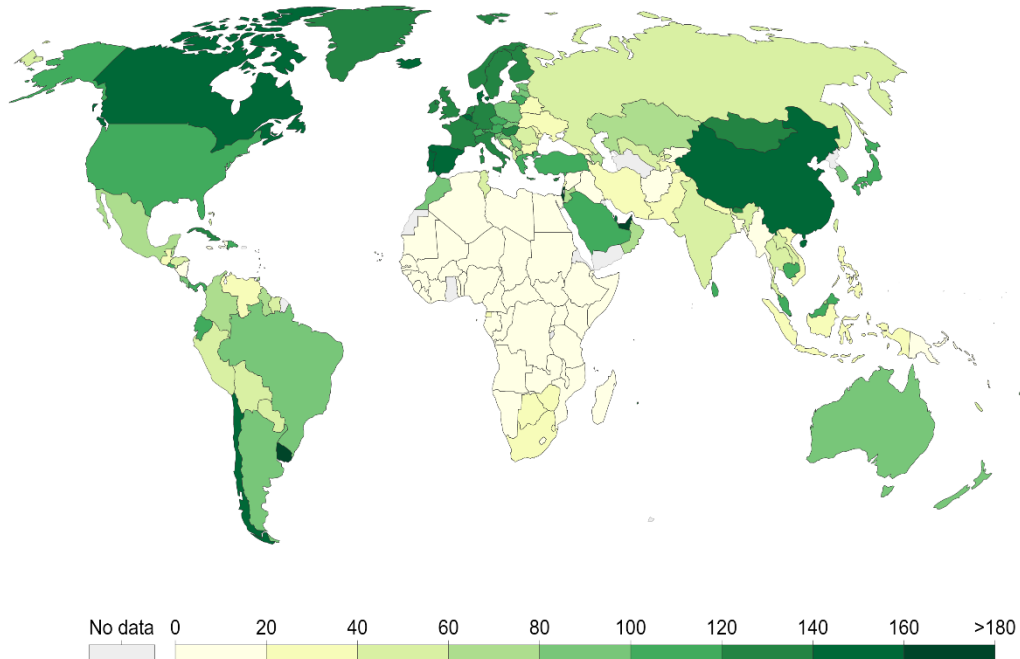
Rike land i tet på vaksinerings. Restriksjoner fjernes, betalingsvillige forbrukere tilbake

Vaksinering, % av befolkning, per 6. september 2021

COVID-19 vaccine doses administered per 100 people

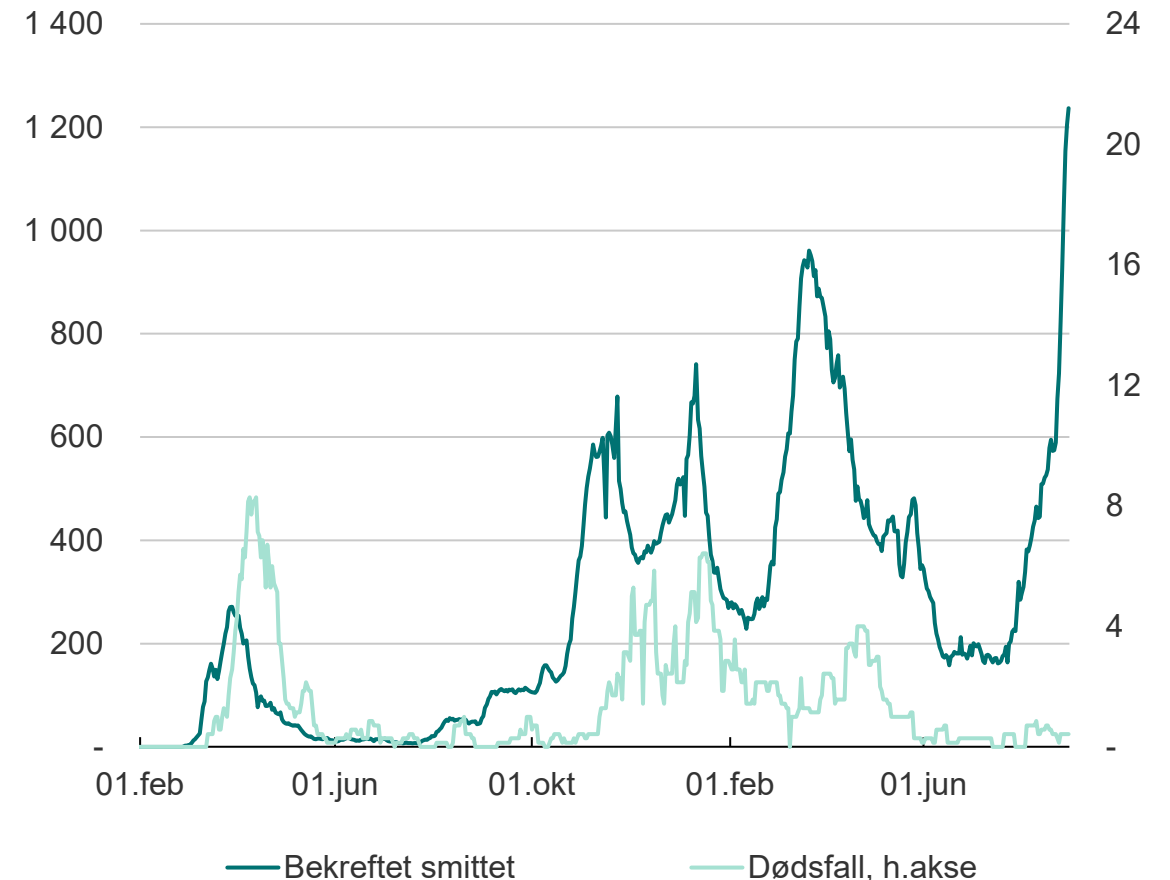
For vaccines that require multiple doses, each individual dose is counted. As the same person may receive more than one dose, the number of doses per 100 people can be higher than 100.

Our World
in Data



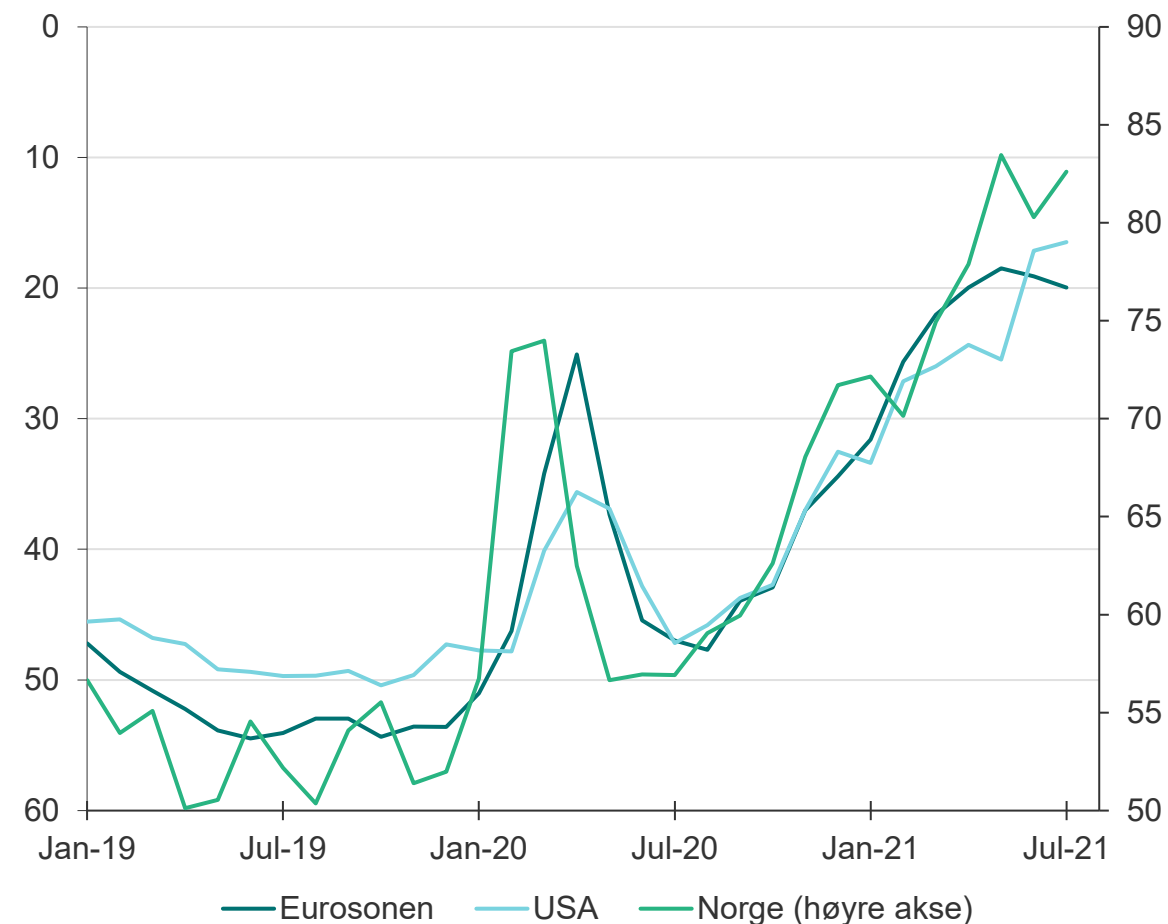
Source: Official data collated by Our World in Data – Last updated 7 September 2021, 10:30 (London time)
OurWorldInData.org/coronavirus • CC BY

Norge: Covid-19, nye per dag*

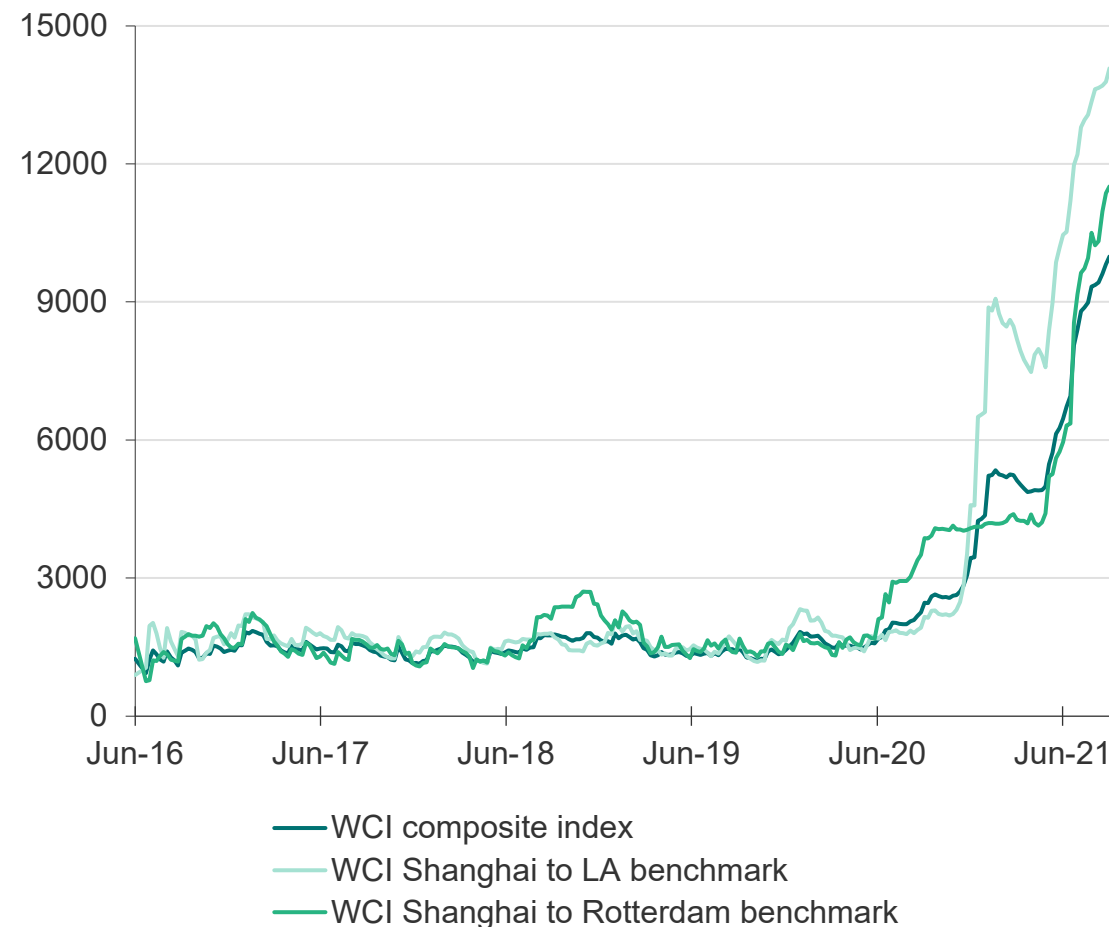


Tilbudssiden holder ikke tritt: Flaskehalser og prisoppgang i verdenshandelen

Industri-PMI: Leveringstid

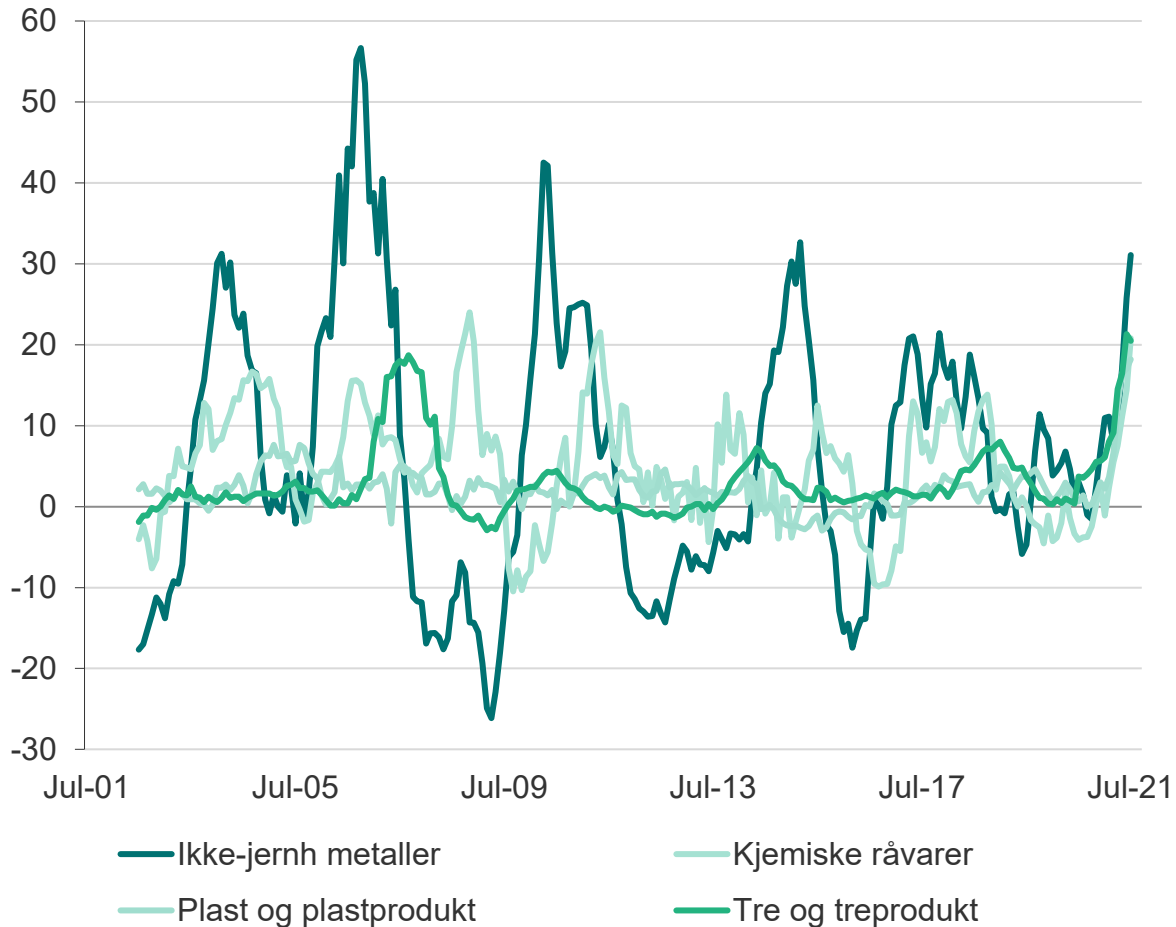


Fraktpriser*, USD per 40 fots container

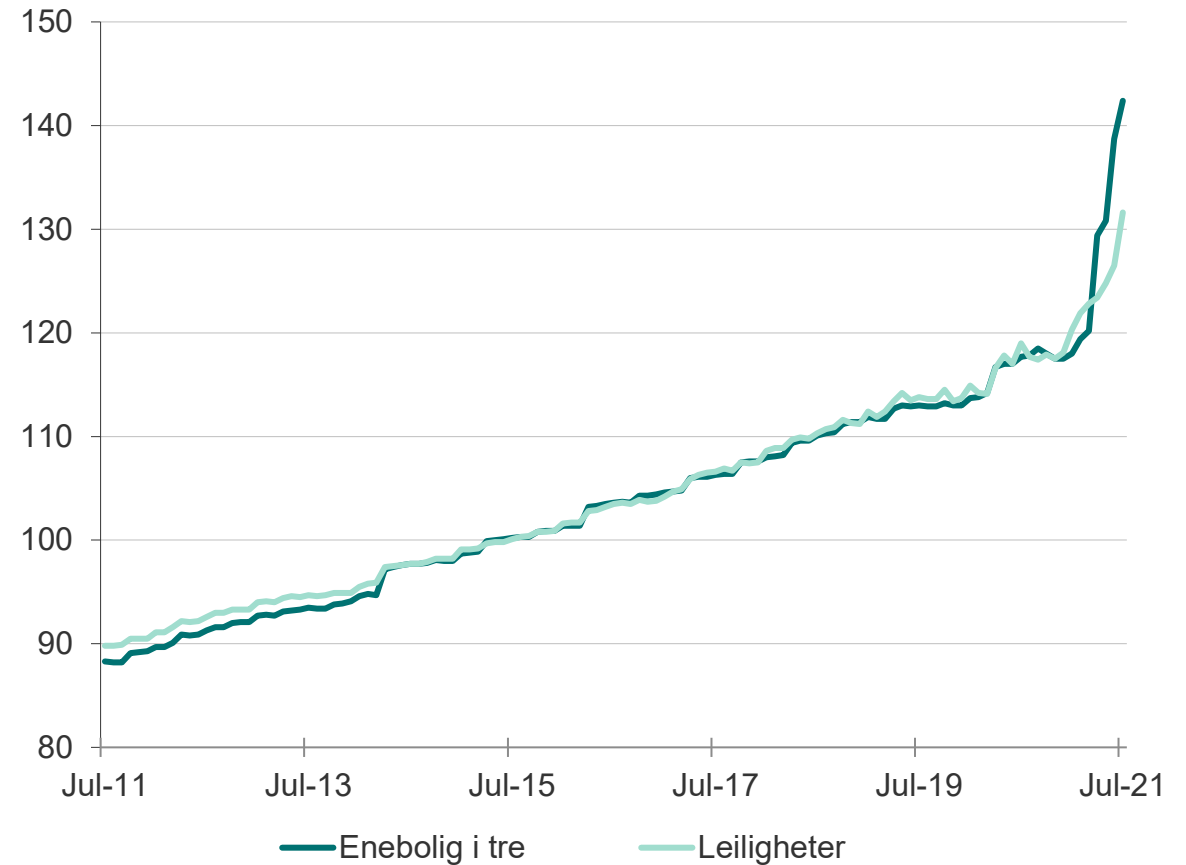


Sterk prisoppgang blant annet for metaller, trelast, kjemiske produkter og elektronikk

Norge: Produsentpriser. % endring år/år

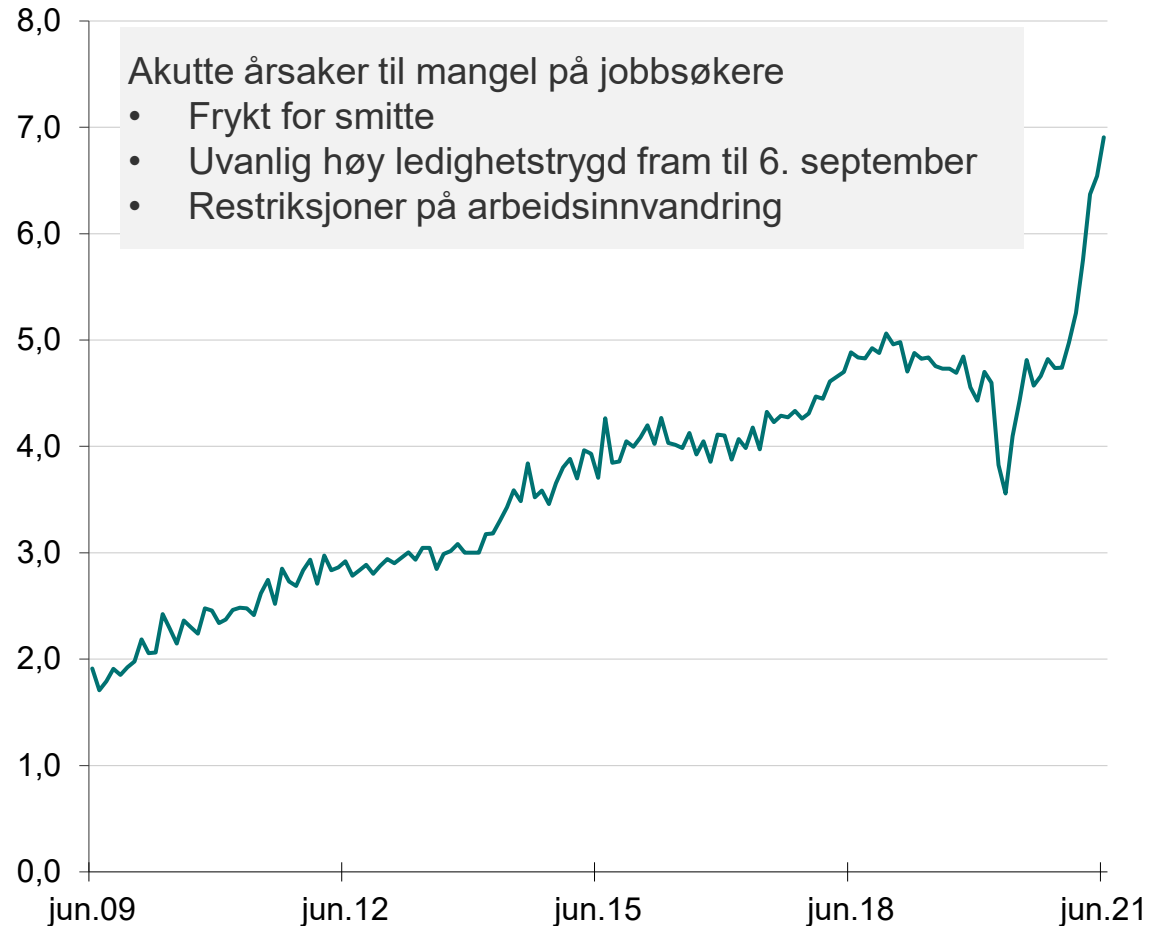


Norge: Byggekostnadsindeks, materialer

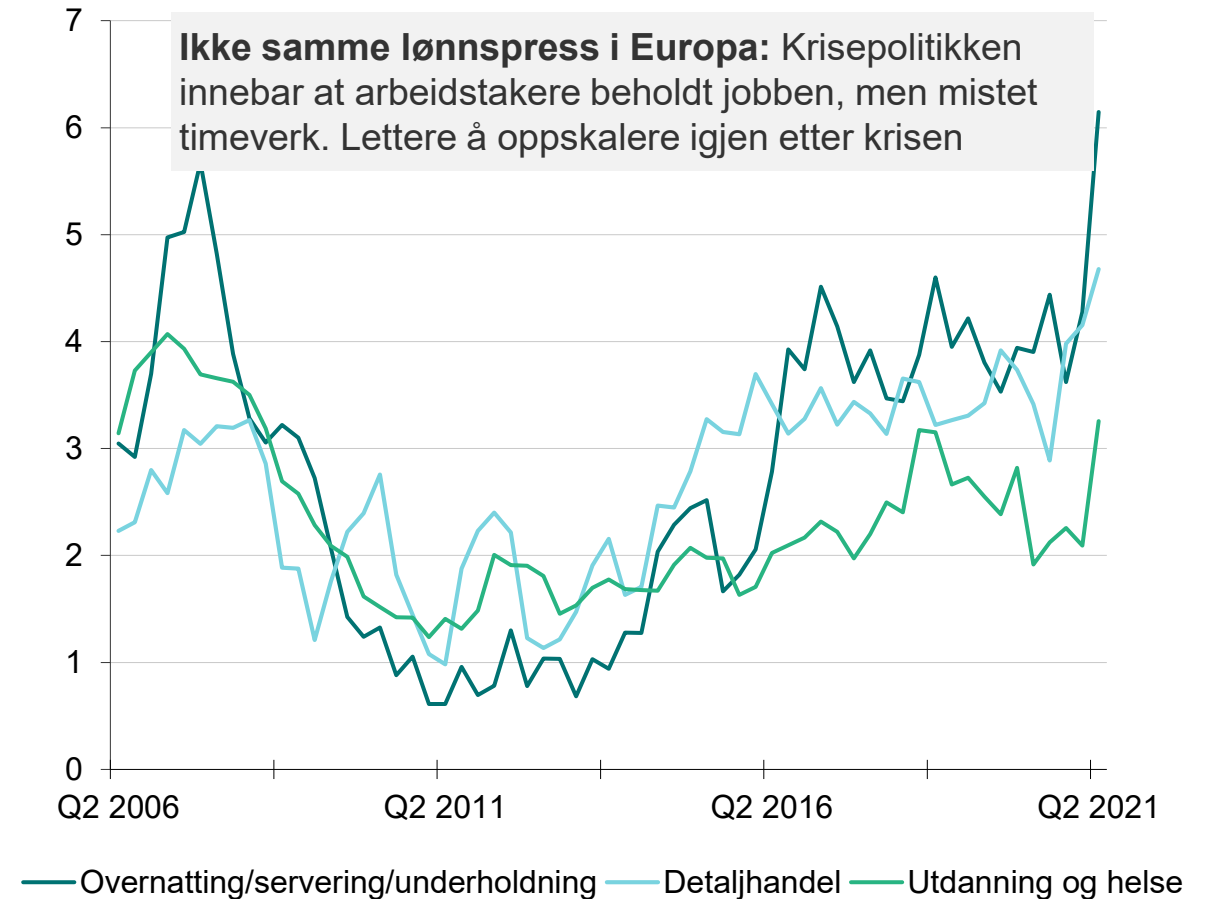


Flaskehalser også i arbeidsmarkedet, men først og fremst i USA

USA: Antall ledige stillinger i % av sysselsetting

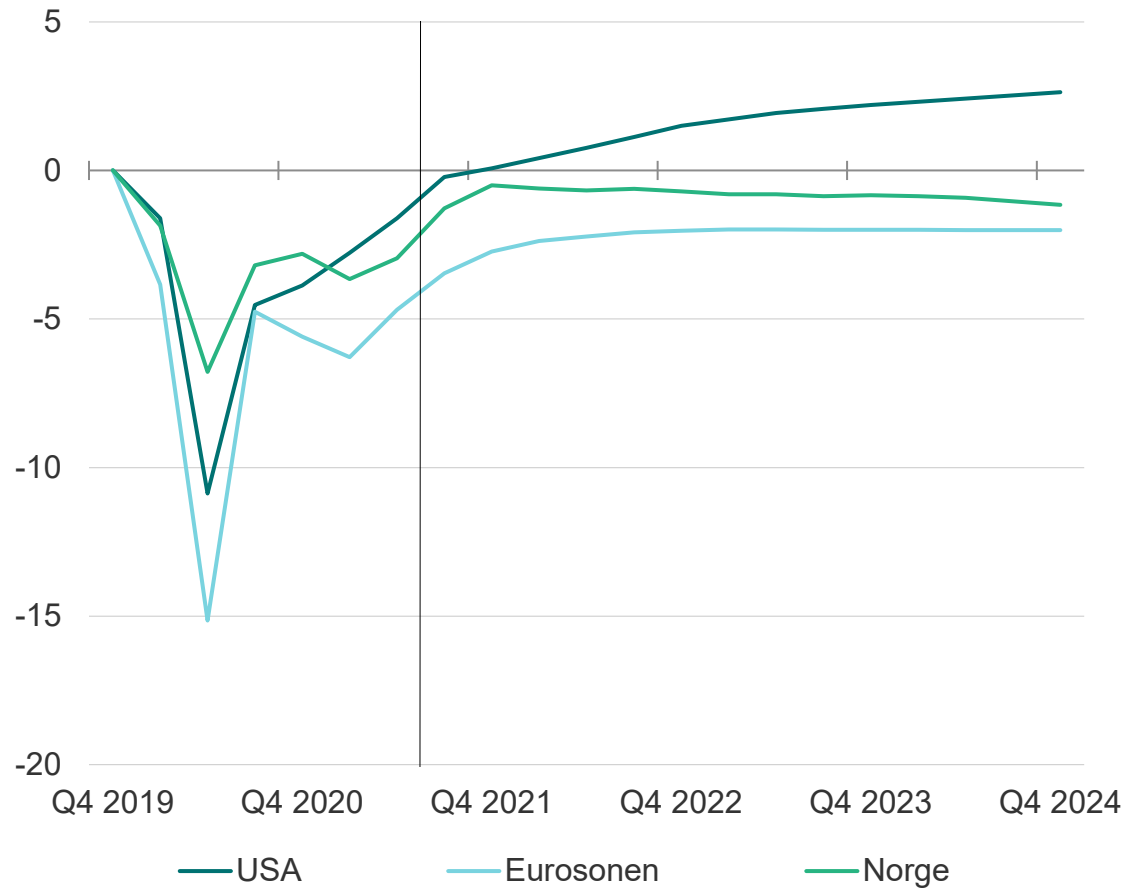


USA: Lønnskostnader. Prosentvis endring år/år

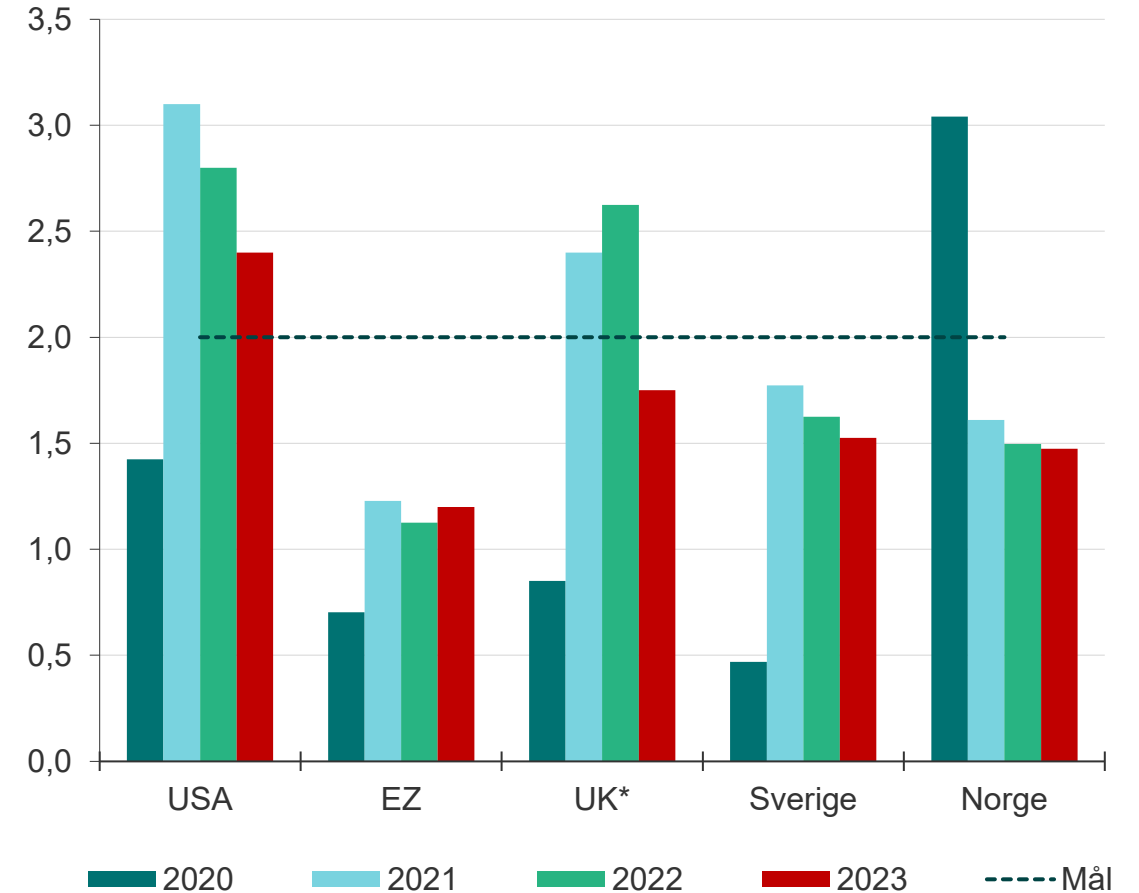


Høy inflasjon er et USA-fenomen. Finanspolitiske stimulanser i særklasse!

BNP-nivå: Prosentpoeng avvik fra våre prognoser i januar 2020

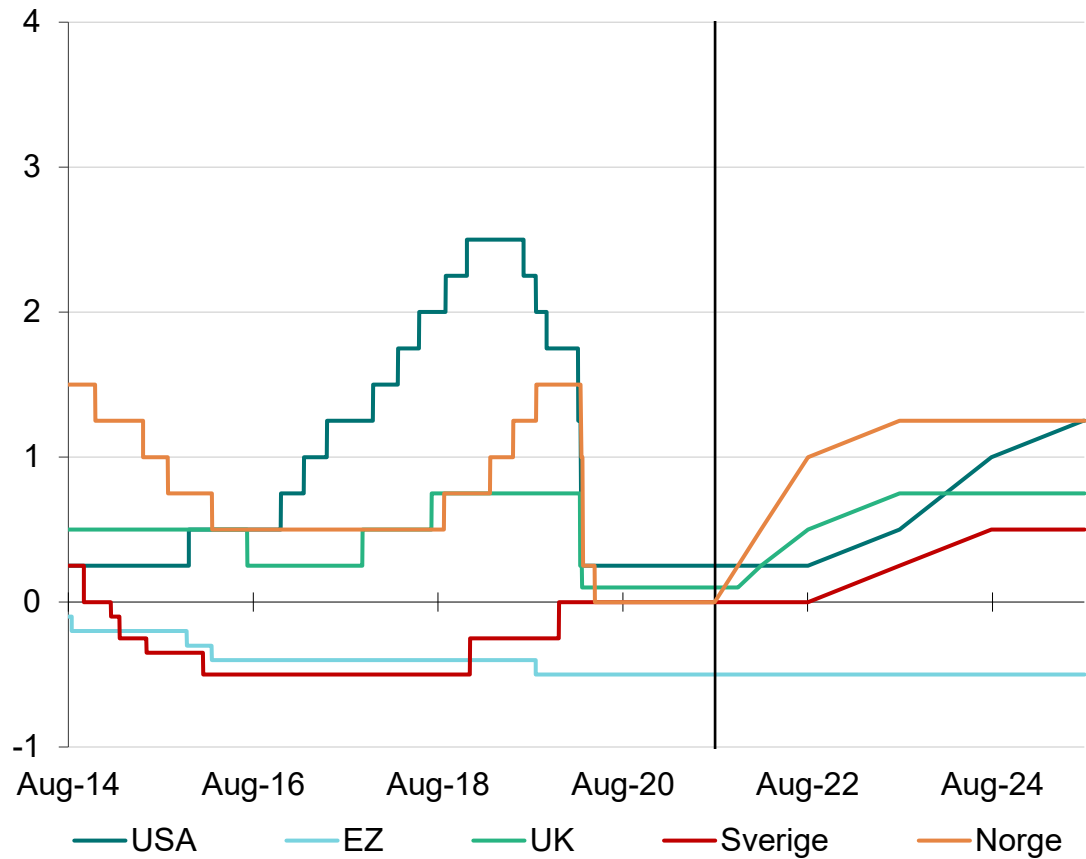


Kjerneinflasjon, prosentvis endring fra året før (anslag)

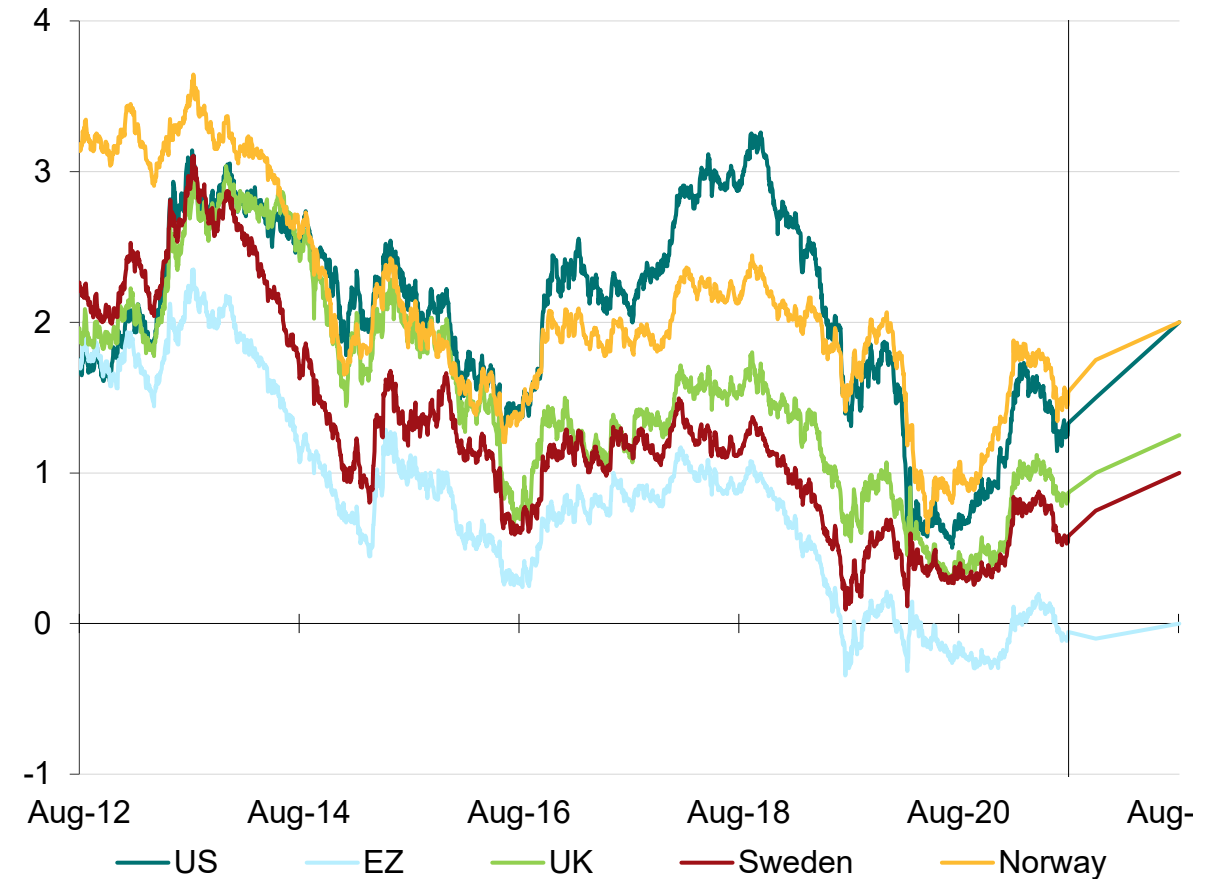


Norske renter: Norges Bank løfter de korte (tross lav inflasjon), Fed løfter de lange

Styringsrenter, prosent. Faktisk/prognoser

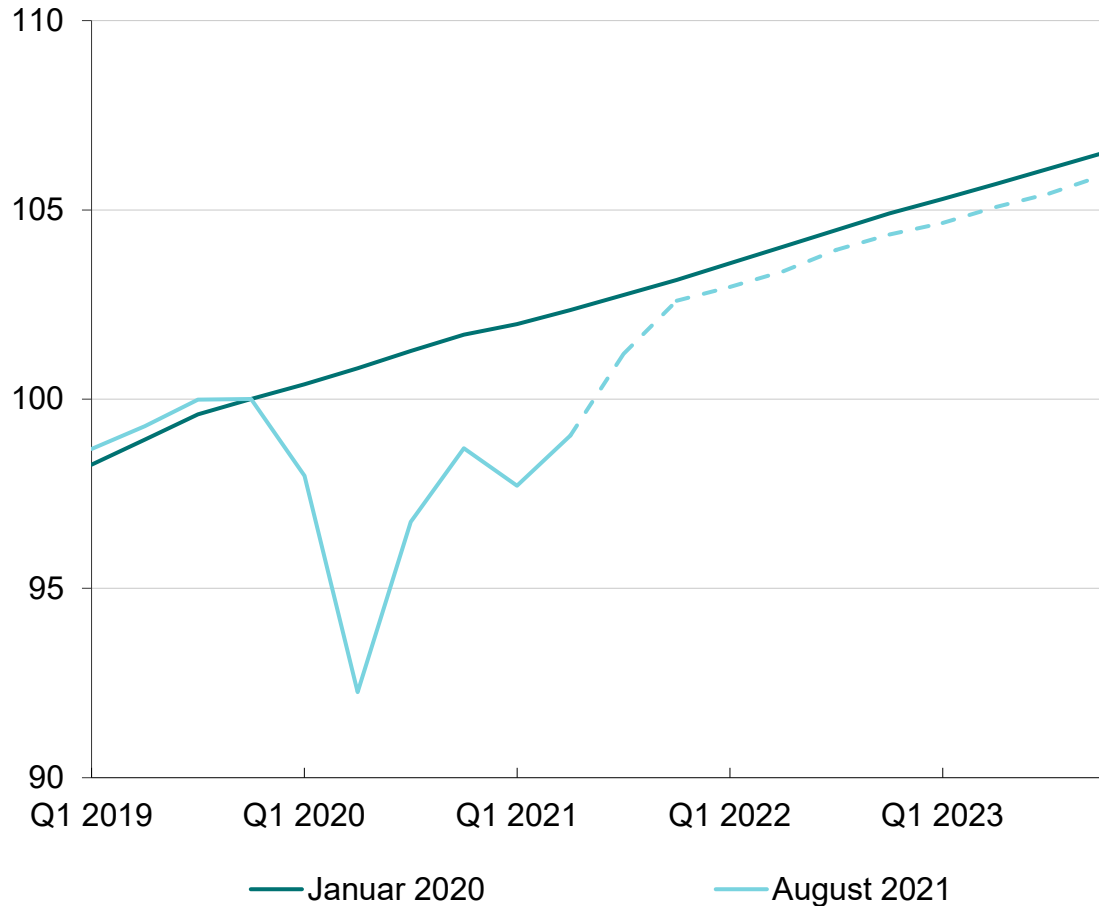


10-års swaprenter, prosent. Faktisk/prognoser

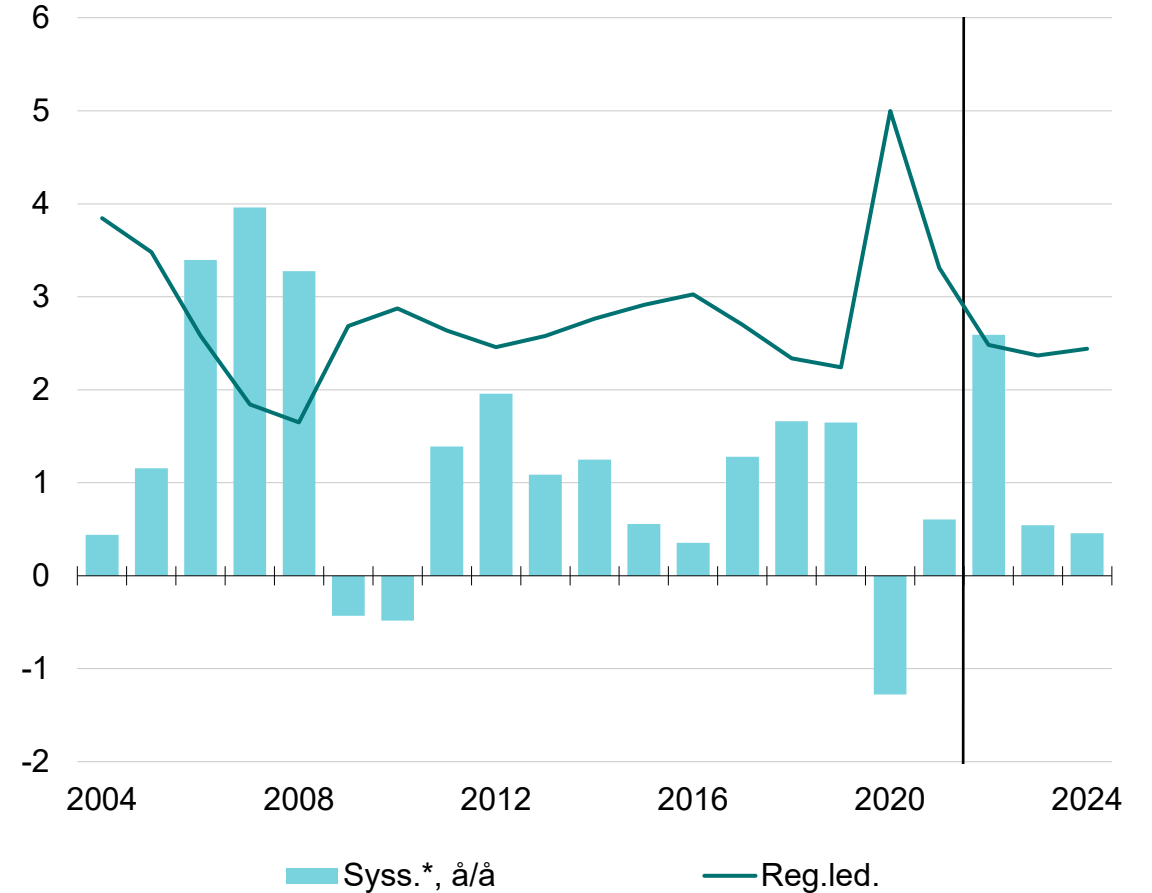


Vil raskt vekk fra kriselav rente, vindu før økonomien «lunkner» i 2023 og 2024

Norge: BNP-fastland. Indeks. 4. kv. 2019=100

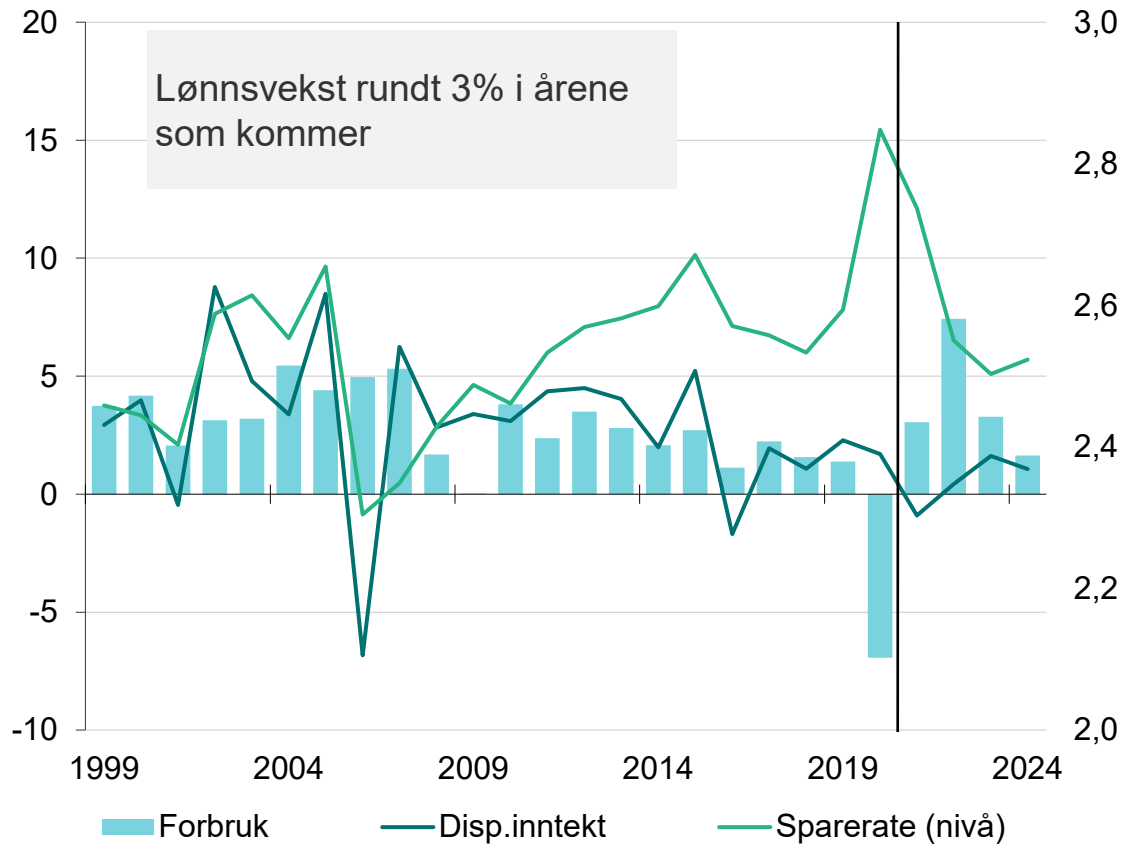


Norge: Arbeidsmarked. Prosent

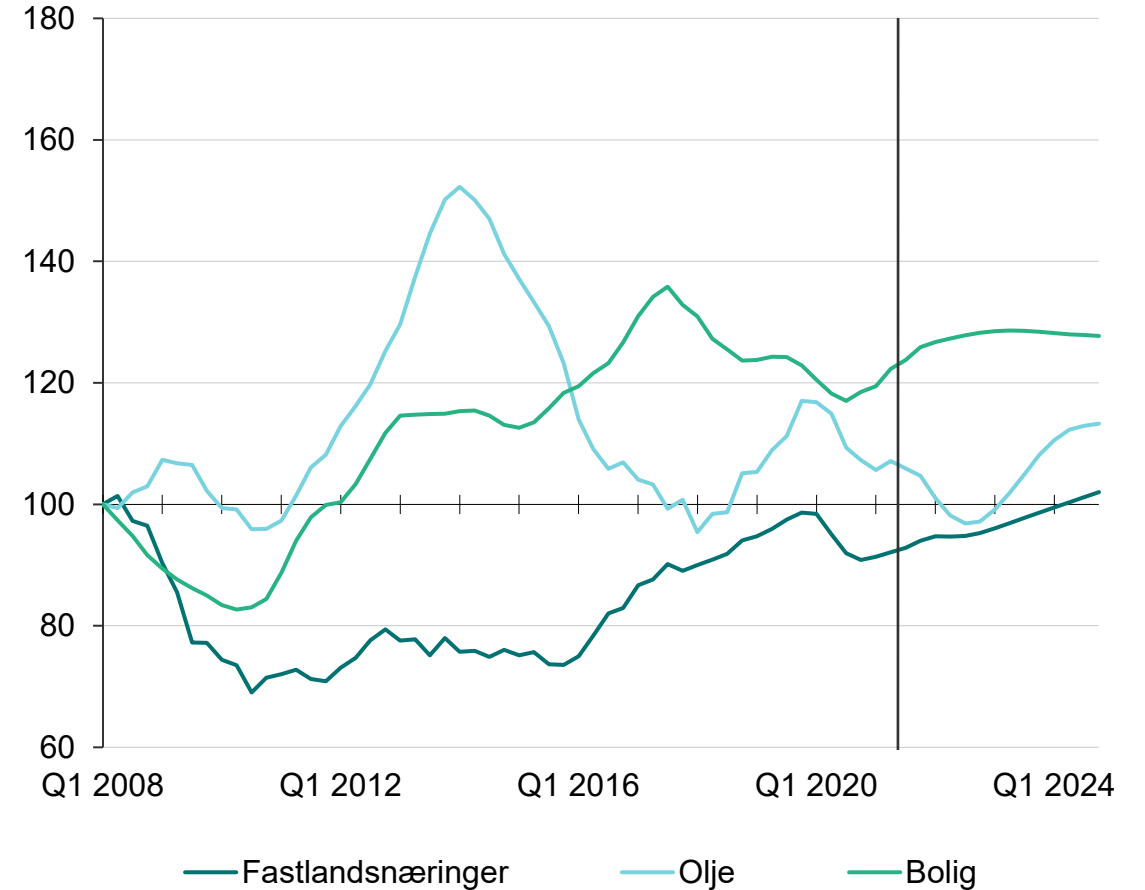


Forbruket drar mest det nærmeste året, men også bra driv i investeringer etterhvert

Husholdninger. Prosentvis endring fra året før

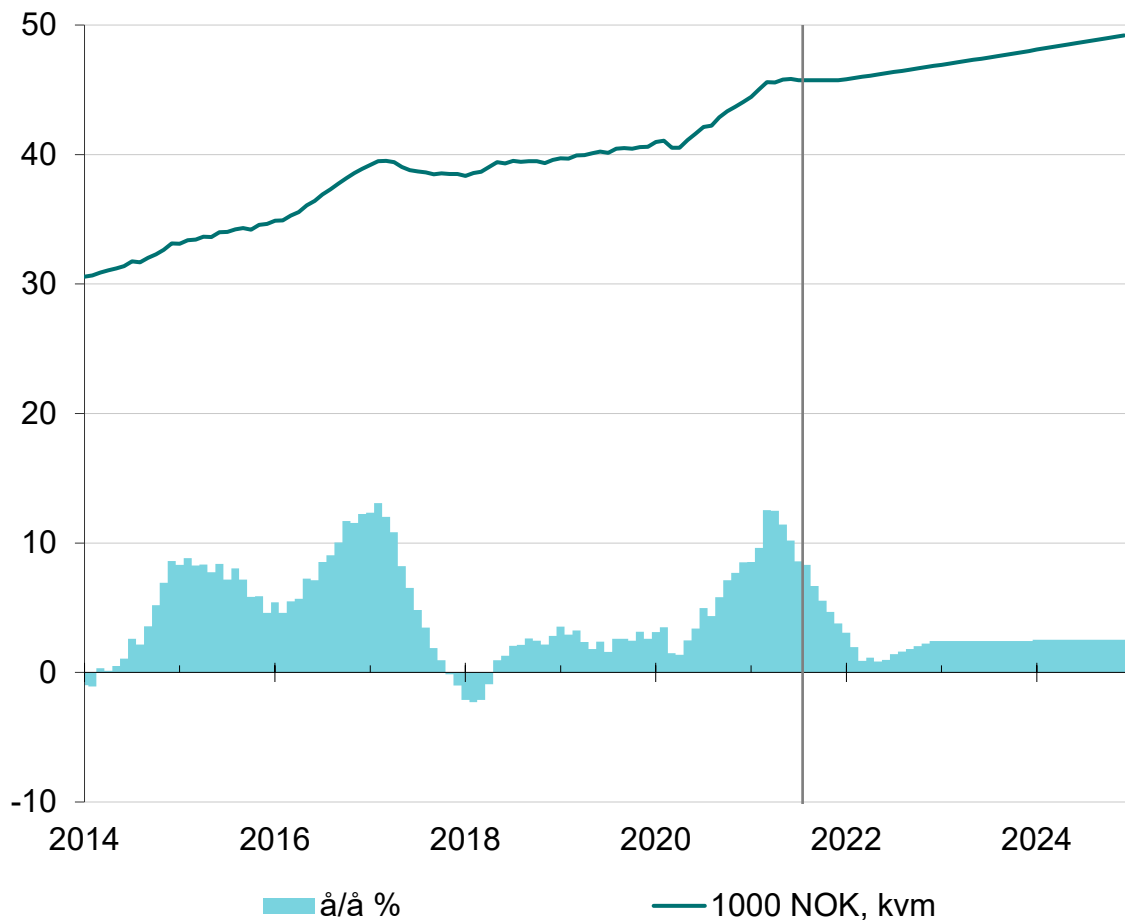


Investeringer*. Indeks. Q1 2008=100

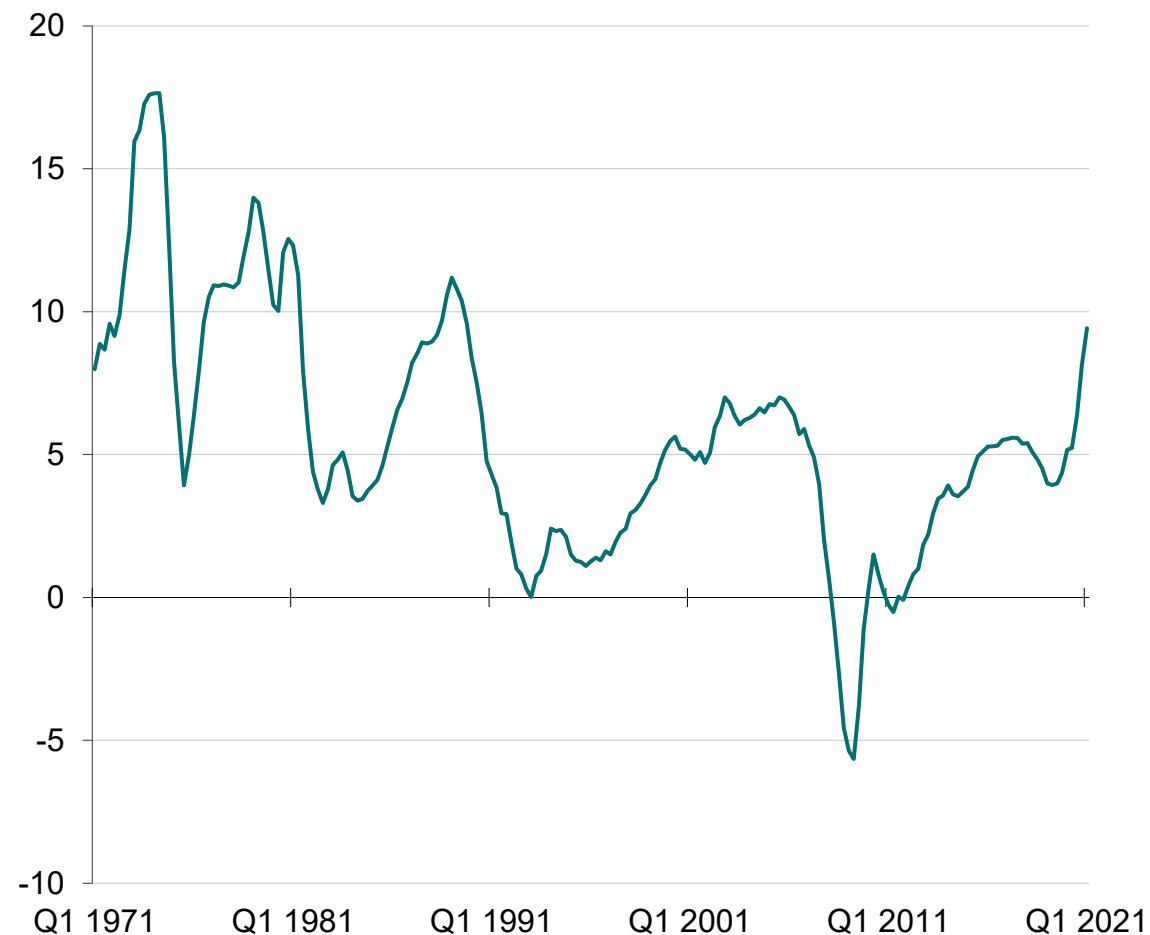


Rentehopp hånd i hånd med økonomisk oppsving, tar neppe knekken på boligprisene

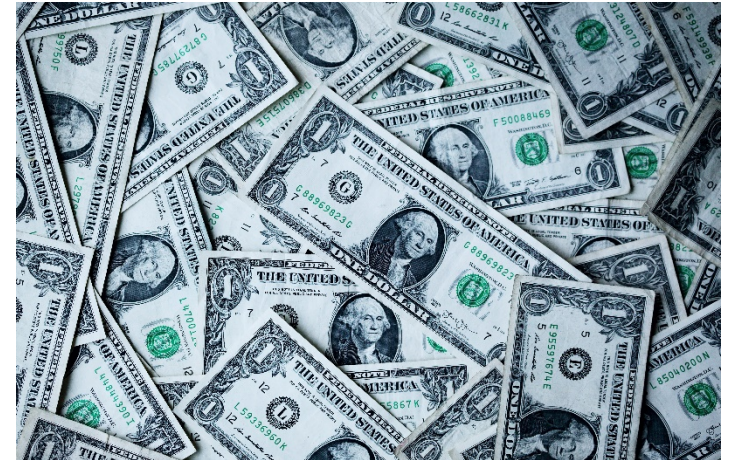
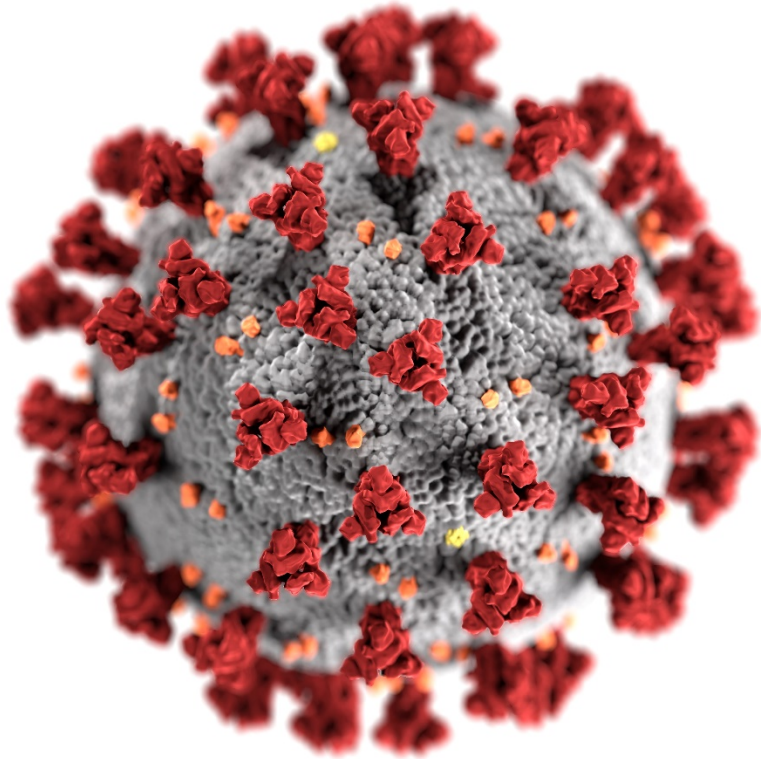
Norge: Boligpriser



OECD: Boligpriser. Prosentvis endring år/år



Noen utvalgte usikkerhetsmomenter



DNB Markets

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